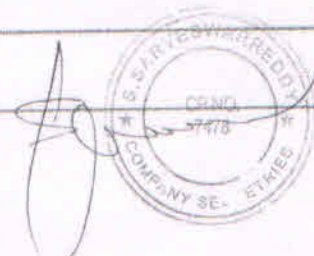


S.S. Reddy & Associates

Practicing Company Secretaries

6-3-354/13/A1, First Floor, Suryateja Apts.,
Hindi Nagar, Panjagutta, Hyderabad - 500 034.
Ph: Off: 040-40036584, Fax : 040-40036584
Mobile : 9866253999
E-mail: ssrfcs@gmail.com

| RECONCILIATION OF SHARE CAPITAL AUDIT | | | | | | | |
|---------------------------------------|--|---------------|----------------------------------|---|---------------------------|---------------------------|---|
| 1. | For the Quarter ended | | | 30 th September, 2015 | | | |
| 2. | ISIN | | | INE441B01016 | | | |
| 3. | Face Value | | | Rs.10/- | | | |
| 4. | Name of the Company | | | K2 Systems Limited | | | |
| 5. | Registered Office of the Company | | | H. No. 10-4-1/A/8, Flat No. G - 3, Ramakrishna Nagar, Srilaxmi Nilayam, Lower Masab Tank, Hyderabad- 500028 | | | |
| 6. | Correspondence Address | | | H. No. 10-4-1/A/8, Flat No. G - 3, Ramakrishna Nagar, Srilaxmi Nilayam, Lower Masab Tank, Hyderabad- 500028 | | | |
| 7. | Telephone & Fax Numbers | | | Tel No: 040-23320728 Fax No:040-40068427 | | | |
| 8. | E-mail Address | | | bogaprabhakar@yahoo.com ktwosys@gmail.com | | | |
| 9. | Name of the Stock Exchanges where the Company Securities are listed/traded | | | MCX Stock Exchange Limited | | | |
| 10. | Issued Capital | | | 39,40,000 Equity Shares | | | |
| | | | | Number of shares | % of Issued Capital | | |
| 11. | Listed Capital | | | 39,40,000 | 100.00 | | |
| 12. | Held in Dematerialised form in CDSL | | | 277442 | 7.04 | | |
| 13. | Held in Dematerialised form in NSDL | | | 1791659 | 45.47 | | |
| 14. | Held in Physical form | | | 1870899 | 47.49 | | |
| 15. | Total No of Shares (12+13+14) | | | 39,40,000 | 100.00 | | |
| 16. | Reason for difference if any between(10&11), (10&15) (11&15) | | | N.A. | | | |
| 17. | Certifying the details of changes in share capital during the quarter under consideration: | | | N.A | | | |
| | Particulars | No. of shares | Applied/ Not Applied for listing | Listed on Stock exchanges(Specify names) | Whether intimated to CDSL | Whether intimated to NSDL | In principle approval pending for SE(specify names) |
| | N.A | N.A | N.A | N.A | N.A | N.A | N.A |
| 18. | Register of Members is updated (Yes/No) if not updated up to which date | | | Yes | | | |
| 19. | Reference of previous quarter with regards to excess dematerialized shares if any | | | Nil | | | |



| | | |
|-----|--|--|
| 20. | Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not reason why? | N.A |
| 21. | Total number of requests if any confirmed after 21 days and the total no of requests pending beyond 21 days with the reasons for delay | Nil |
| 22. | Name Telephone & Fax No of the Compliance officer of the Company | Mr. Boga Prabhakar Director & Compliance Officer Tel No: 040-23320728 Fax No:040-40068427 |
| 23. | Name Address Tel & Fax No. of Auditor | S.Sarveswar Reddy Practicing Company Secretary, 6-3-354/13/A1, First Floor, Suryateja Apartments, Hindi Nagar, Panjagutta, Hyderabad - 500034 Mobile: 9866253999 |
| 24. | Appointment of Common Agency for registry work | Bigshare Services Private Limited E-2/3,, Ansa Industrial Estate, Sakivihar Road, Saki Naka, Andheri (E), Mumbai - 400072 |
| 25. | Any other details that the auditor may like to provide | Nil |

For S.S. Reddy & Associates




Place: Hyderabad
Date: 06.10.2015

S. Sarweswara Reddy
Practicing Company Secretaries
C. P. No. 7478

