

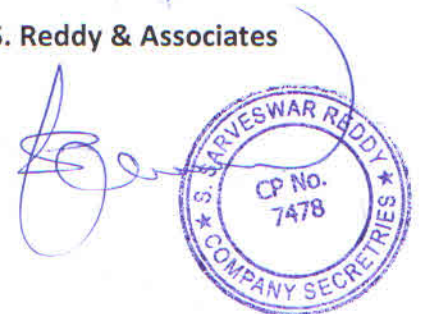
RECONCILIATION OF SHARE CAPITAL AUDIT

1.	For the Quarter ended	31st December, 2015					
2.	ISIN	INE441B01016					
3.	Face Value	Rs.10/-					
4.	Name of the Company	K2 Systems Limited					
5.	Registered Office of the Company	H. No. 10-4-1/A/8, Flat No. G – 3, Ramakrishna Nagar, Srilaxmi Nilayam, Lower Masab Tank, Hyderabad- 500028					
6.	Correspondence Address	H. No. 10-4-1/A/8, Flat No. G – 3, Ramakrishna Nagar, Srilaxmi Nilayam, Lower Masab Tank, Hyderabad- 500028					
7.	Telephone & Fax Numbers	Tel No: 040-23320728 Fax No:040-40068427					
8.	E-mail Address	bogaprabhakar@yahoo.com ktwosys@gmail.com					
9.	Name of the Stock Exchanges where the Company Securities are listed/traded	Metropolitan Stock Exchange of India Ltd (Formerly known as MCX Stock Exchange Limited)					
10.	Issued Capital	3,94,000 Equity Shares					
		Number of shares		% of Issued Capital			
11.	Listed Capital	39,40,000		100.00			
12.	Held in Dematerialised form in CDSL	27,744		7.04			
13.	Held in Dematerialised form in NSDL	1,79,166		45.47			
14.	Held in Physical form	1,87,090		47.49			
15.	Total No of Shares (12+13+14)	3,94,000		100.00			
16.	Reason for difference if any between(10&11), (10 & 15) (11&15)	The difference between issue capital and Listed capital is pursuant to Reduction of capital duly approved by Hon'ble High Court. The Company is in the process of making Trading application with MSEI Limited.					
17.	Certifying the details of changes in share capital during the quarter under consideration:	N.A					
	Particulars	No. of shares	Applied/ Not Applied for listing	Listed on Stock exchanges(Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In principle approval pending for SE(specify names)
	N.A	N.A	N.A	N.A	N.A	N.A	N.A



18.	Register of Members is updated (Yes/No) if not updated up to which date	Yes
19.	Reference of previous quarter with regards to excess dematerialized shares if any	Nil
20.	Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not reason why?	N.A
21.	Total number of requests if any confirmed after 21 days and the total no of requests pending beyond 21 days with the reasons for delay	Nil
22.	Name Telephone & Fax No of the Compliance officer of the Company	Mr. Boga Prabhakar Director & Compliance Officer Tel No: 040-23320728 Fax No:040-40068427
23.	Name Address Tel & Fax No. of Auditor	S.Sarveswar Reddy Practicing Company Secretary, 6-3-354/13/A1, First Floor, Suryateja Apartments, Hindi Nagar, Panjagutta, Hyderabad - 500034 Mobile: 9866253999
24.	Appointment of Common Agency for registry work	Bigshare Services Private Limited E-2/3,, Ansa Industrial Estate, Sakivihar Road, Saki Naka, Andheri (E), Mumbai - 400072
25.	Any other details that the auditor may like to provide	The Company is under suspension at Metropolitan Stock Exchange of India Ltd due to capital reduction

For S.S. Reddy & Associates



Place: Hyderabad
Date: 13.01.2016

S. Sarweswara Reddy
Practicing Company Secretaries
C. P. No. 7478